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RUIMTELIJKE ORDENING
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Surinamese Forest Sector 2011

Foundation for Forest Management and Production Control

DEPARTMENT: FORESTRY ECONOMIC SERVICES

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THE FOREST SECTOR, A GROWING SUSTAINABLE PRODUCTION SECTOR



National Indicators for Suriname

Land surface	16.4 million ha.
Forest estate	14.8 million ha. (90%)
Population in 2011	539,000 inhabitants
Forest per capita	27 ha.
Gross domestic product in 2011	US\$ 4.2 billion
Contribution of forest sector to GDP in 2011	1.3%
Gross national income in 2011	US\$ 3.9 billion
National income per capita in 2011	US\$ 7,300
Timber consumption per capita in 2011	0.32 m ³
Growth national economy in 2011	4.7%
Growth production forest sector in 2011	48%
Timber export earnings in 2011	US\$ 14.2 million
Logging companies in 2011	166
Sawmills in 2011	79
Plywood factory in 2011	1
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1. TIMBER PRODUCTION

1.1 Valid logging and exploration licenses

In 2011 there were 149 valid logging and exploration licenses with a total surface area of approx. 2.4 million ha. Of these 149 licenses, 68 were concessions, with a surface area of approx. 1.4 million ha. There were 74 Communal Timber Cutting Licenses (HKV's) and community forests with a total surface area of approx. 584,000 ha. and 3 Incidental Cutting Licenses (ICL's) with a total surface area of approx. 170,000 ha. The ICL's included licenses issued in the hydro power lake and the conversion area in District Marowijne for the palmoil project of China ZhongHeng Tai Investment N.V. There were also 4 exploration licenses covering a total surface area of approx. 255,000 ha., enabling the license holders to explore the feasibility of economically harvestable timber in these areas.

In 2011, 171 areas were in production, 68 of which have the status of concessions, 57 the status of HKV's and community forests and 8 have the status of ICL's. In addition, 38 areas with other types of licenses were in production. It is important to mention that production operations took place in 518 cutting compartments with a total surface area of 59,173 ha. Of these 518 cutting compartments, 269 were in concessions and covered a surface area of 29,591 ha.; 201 covering a surface area of 23,311 ha. were in the HKV's and community forests, and 48 cutting compartments comprising a surface area of 6,271 ha. had other types of licenses.

In 346 cutting compartments with a total surface area of 41,636 ha. activities were carried out in accordance with the extensive forest management method, while the intensive forest management method was applied in 172 cutting compartments as with a total surface area of 17,537 ha.

Table 1. Number of valid licenses with their surface areas in 2011

Status	Number	Surface area in ha.
Concession	68	1,411,831
HKV's and community forest	74	584,384
Incidental cutting license (ICL's)	3	170,063
Exploration licenses	4	255,168
Total	149	2,421,446

Map Republic of Suriname
Ministry of Physical Planning, Land and Forest Management



1.2 Total roundwood production per assortment

In 2011 the total roundwood production (industrial as well as non-industrial roundwood) was 366,395m³. The most important timber assortment produced in this period was roundwood (sawn log and veneer log) with a volume of 347,566 m³.

In addition, 1,281 m³ of hewn square poles, 3,801 m³ of fencing poles, 18 m³ of shingles, 13,049 m³ of sawn wood (sawn in the production area with mobile saw mills or chainsaws), 527 m³ of fuel wood and 153 m³ of charcoal was produced.

Table 2. Total roundwood production per assortment in 2011

Assortment	Volume in m ³
Roundwood	347.566
Hewn square poles	1.281
Fencing poles	3.801
Shingles	18
Sawn wood	13.049
Fuelwood	527
Charcoal	153
Total	366.395

*Note: Sawn timber *, The in table 2 mentioned sawn wood is timber processed with chain saw machine or mobile saw machine within the forest.*



Photo 1.Sawn woodr



Photo 2.Transport of roundwood



Photo 3.Walaba fencing poles



Photo 4: Canopy

1.3 Total roundwood production per type of license

Looking at the total roundwood production per type of license, it is apparent that the concessions had the highest production (41%) in 2011. The communal timber cutting licenses (HKV's) and community forests have also made a significant contribution to the production (30%). Thirteen per cent (13%) of the timber was cut from LBB forest reserves and earmarked areas (so-called "*ter beschikking gestelde terreinen*"). For the rest, 4% of the total roundwood production came from private forest, long leasehold and short leasehold land.



Photo 5. Primary road



Photo 6. Canopy

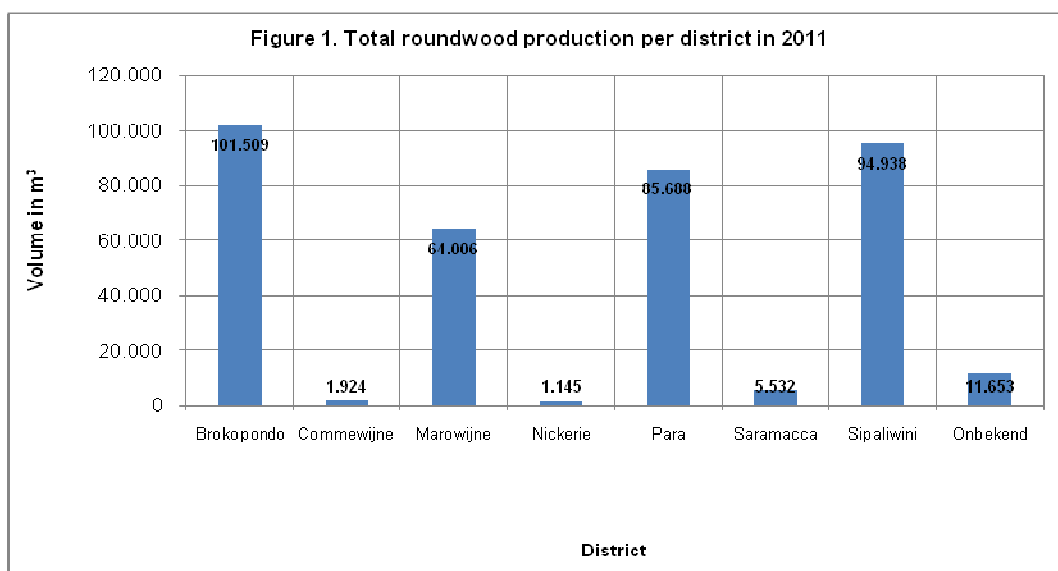


Photo 7. Boundary of cutting compartment

1.4 Most important production districts

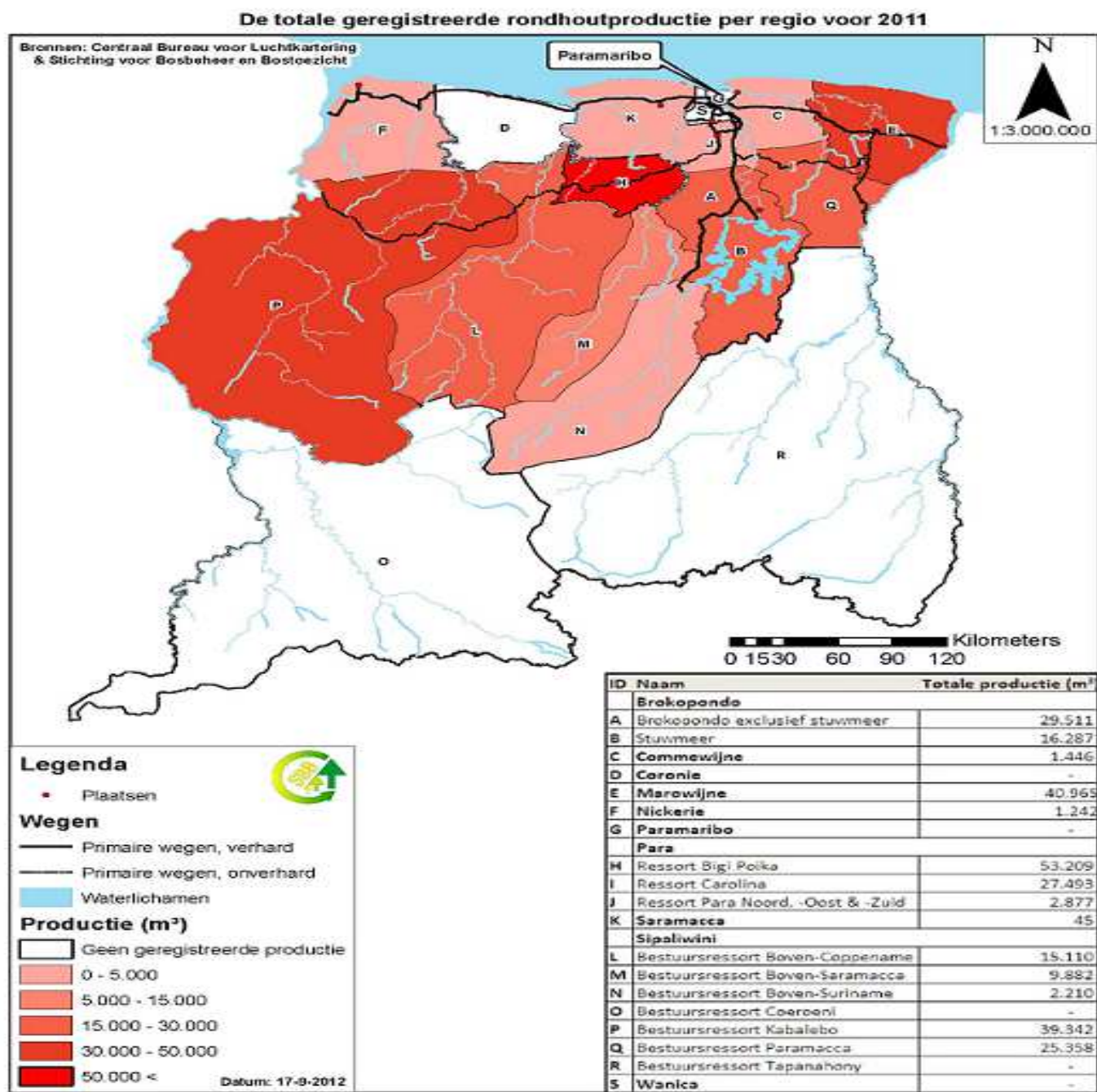
There are four districts that are important for timber production; these are districts with a relatively high forest cover with available forest infrastructure. Brokopondo is the most important timber production district, accounting for 28% of the total roundwood production in 2011.

The contribution to the roundwood production by District Sipaliwini, District Para and District Marowijne was 26%, 23% and 17% respectively.



1.5 Production per region

Map 2. Total registered roundwood production per region for 2011



Deze data zijn indicatief en mogen niet voor landmeetkundige doeleinden gebruikt worden.

To analyse the important timber production areas in 2011, Suriname was divided into 19 regions (see Map 2: Total registered roundwood production per region for 2011). Apparently the Bigi Poika region with a total roundwood production of 53,209 m³ had the highest production. Marowijne was the second largest timber production region with a production of 40,965 m³ of roundwood. With a production of 39,342 m³ of roundwood, Kabalebo is also a very important production area. The regions Brokopondo, not including the hydro power lake and Paramacca produced 29,511 and 25,358 m³ of roundwood respectively.

This analysis does not only make it possible to take more arrangements regarding forest management, but also enables us to anticipate the infrastructural provisions. It provides insight of the burden on the different roads due to timber transport.

1.6 Production per license holder/logger

In this period more than 166 loggers and logging companies carried out timber exploitation activities in Suriname. As for the realized timber volume the following license holders/loggers are the most important producers:

- Pansa Gwinda (31,428 m³)
- Epro NV / Greenheart Group (31,070 m³)
- Ronny Brunswijk (23,874 m³)
- KentieJokoRudie (16,553 m³)
- Brokopondo Watra Wood International N.V. (16,359 m³)
- Brown Tes Doendoen (9,423 m³)
- Lumprex Suriname NV (8,790 m³)

The contribution of these 7 producers to the total roundwood production in the year 2011 was approximately 38%.

1.7 Special method of logging in Suriname

An incidental cutting license (ICL) was issued to Brokopondo Watra Wood International N.V. (BWWI N.V.) in the *Professor dr. ir. W.J. van Blommenstein* hydro power lake with a surface area of 115,633 ha. According to this company it is economically profitable to utilize the submerged trees in the hydro power lake. To enable this, specially adapted technology was developed to carry out underwater logging. Investments were made in adapted motor chainsaws and vessels to fell the trees under water, lift out the logs, and transport them to landings in the hydro power lake. The exploitation unit of this company is formed by one inventory team comprised of one vessel and two crew members. The inventory operations include identifying and topping the trees to be felled. Next, there are 2 felling teams, each comprising 1 vessel with the necessary equipment and manned by a crew of 3. According to the company such an exploitation unit can realize a daily production of 20 – 30 logs.

In 2011 BWWI N.V. utilized 16,359 m³ of roundwood from the submerged trees in the hydro power lake.



Photo 8.Submerged trees



Photo 9. Marking tree to be felled



Photo 10.Vessel with equipment



Photo 11.Roundwood on landing



Photo 12. Landing

1.8 Production per timber species

The timber produced in 2011 included more than 150 timber species. With a volume of 67,664 m³ (19% of the production), Gronfolo was the most cut timber species this year, followed by Basralocus in the same period with a volume of 58,994 m³ and a contribution of 16% to the total production.

Other timber species that have also made a significant contribution to the production are: Purperhart (6%), Kopi (5%), Wana (4%), Bolletrie (4%), Walaba (3%), Gele Kabbes (2%), Kimboto (2%) and Wana Kwari (2%).

The above mentioned 10 timber species accounted for 65% of the industrial roundwood production in 2011.

Table 3. Industrial roundwood production per timber species in 2011

Local trade name	International trade name	Botanical name	Industrial roundwood production in m ³	Percent
Gronfolo	<i>Mandio, Quaruba</i>	<i>Qualea rosea</i>	67,664	19%
Basralocus	<i>Angelique</i>	<i>Dicoryniaguianensis</i>	58,994	16%
Purperhart	<i>Amarante</i>	<i>Peltogyne paniculata</i>	23,196	6%
Kopi	<i>Cupiuba, Kabukalli</i>	<i>Goupiaglabra</i>	17,040	5%
Wana	<i>Louroversmelho</i>	<i>Ocotea rubra</i>	15,920	4%
Bolletrie	<i>Macaranduba</i>	<i>Manilkara bidentata</i>	12,817	4%
Walaba	<i>Wallaba</i>	<i>Eperua</i> spp.	12,158	3%
Gelekabbes	<i>Arisauro</i>	<i>Vatairea guianensis</i>	9,043	2%
Kimboto	<i>Abiu, Chupon</i>	<i>Pradosia ptychandra</i>	8,431	2%
Wanakwari	<i>Quaruba, Iteballi</i>	<i>Vochysia tomentosa</i>	8,314	2%
Sub-total			233,577	65%
Other species			128,316	35%
Total			361,893	100%

1.9 Utilization of the available potential

With a production of 366,000 m³ of roundwood on an area of 59,100 ha. of active cutting compartments, the utilization rate of the timber cutting areas was 6 m³ per ha. in 2011. Taking into consideration of an annual allowable cut of 25 m³ per ha. from Surinamese forests still being sustainable, one can say that only 24% of the available timber potential of Suriname was utilized in this period. Had the full potential of 25 m³ per ha. been utilized in the above cutting compartments (59,100 ha.), an annual production of approximately 1,400,000 m³ would have been realized in 2011.

1.10 Production trend and prognosis

The total roundwood production in the first half of 2011 was 159,115 m³, while in the second half of the same year it was 207,280 m³. This shows that the total roundwood production in the second half of 2011 increased by 30% compared to the first half of the year. In 2011 the total roundwood production increased by 48% compared to 2010. It is important to mention that the total roundwood production in 2011 was the highest of all times. A closer look at the production figures since 1960 shows that there was also a peak production of 348,000 m³ in 1979, second only after that of 2011. In 2011 approximately 5% more timber was produced than in 1979.

Looking at the realized roundwood production, the years 2000 up to and including 2011 can be subdivided into 4 periods.

2000 up to and including 2002

The total roundwood production in 2000 was 176,516 m³. In the two years after that (2001 and 2002) production decreased with 8% and 5% respectively.

2003 up to and including 2006

From 2003 on, there is a steady increase in the roundwood production of Suriname during the four subsequent years, certainly up to 2006. In this period the average production increase is 6% per year.

2007

Compared with 2006 there was a 14% decrease of the production in 2007, however.

2008 up to and including 2011

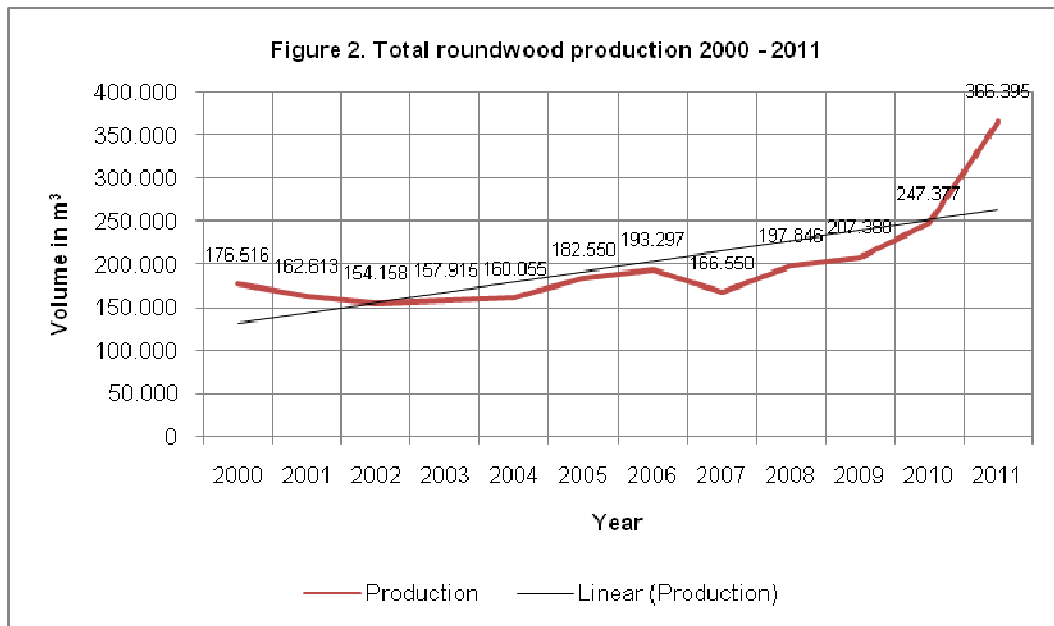
From 2008 up to and including 2011 there is a steady increase in the total roundwood production again. On average an increase of 23% per year is realized in this period.

On average there is a production increase of 7% per year over the entire period from 2000 up to and including 2011.

It is expected that the production in 2012 will increase by 10% in comparison with 2011. This could mean a production of 400,000 m³ of roundwood in 2012.

**Table 4. Roundwood production
per m³ from 2000 – 2011**

Year	Total roundwood production in m ³
2000	176.516
2001	162.613
2002	154.158
2003	157.915
2004	160.055
2005	182.550
2006	193.297
2007	166.550
2008	197.846
2009	207.388
2010	247.377
2011	366.395



1.11 Production of minor timber products

There is production registration of the following minor timber products:

- Crows legs
- Bean sticks
- Piles for dike construction
- Struts
- Stirring sticks
- Light construction timber
- Tomato sticks
- Lianas
- Palm leaves (*Troeli*)
- Palm leaves (*Pina*)

Just as in 2010, the production of bean sticks was the highest of the total assortment of minor timber products in 2011, namely 481,280 pieces. For the rest, the production of crows legs was 75,319 pieces; of tomato sticks 60,176 pieces; of light construction timber 19,821 pieces, and of piles for dike construction 20. The production of minor timber products in 2011 increased compared to 2010.

1.12 Uses of minor timber products

Bean sticks and tomato sticks are mostly used in the agricultural sector.

Crows legs are used as supporting material for poured concrete constructions in the building sector. Light construction timber is used to build camps and piles for dike construction are used to make fences and to screen off plots of land and protect river banks.



Photo 13. Crows legs



Photo 14. Bean poles



Photo 15. Small roundwood

2. ROUNDWOOD PROCESSING

In 2011 the timber processing industry of Suriname comprised of 79 sawmills and 1 plywood factory. The sawmills have invested in the following types of saw machines:

- Gang saws
- Band saws
- Mobile saws

Approximately 80% of the roundwood produced by the timber sector in Suriname is locally processed.

Two methods of timber processing are applied in the sector, namely the processing of roundwood into sawn wood and the processing of roundwood into plywood.

Most of these companies are located in the coastal area of the country.

The installed capacity of the sawmill industry of Suriname is estimated at 850,000 m³ of roundwood input per year. With a recovery rate of 40% the estimated sawn wood production capacity is 340,000 m³ per year. In 2011 this industry realized a production of 100,000 m³ of sawn wood. This means that approximately 30% of the available capacity was utilized. The only plywood factory in Suriname produced 2,500 m³ of plywood in 2011.



Photo 16. Gang saw



Photo 17. Peeling machine

Table 5. Production of processed timber from 2000 - 2011

Year	Sawn wood in m³	Plywood in m³
2000	54,000	4,000
2001	56,000	2,600
2002	47,000	1,760
2003	56,000	1,500
2004	58,000	700
2005	65,000	
2006	69,000	
2007	57,000	450
2008	60,000	740
2009	63,000	770
2010	73,000	2,400
2011	100,000	2,500



Photo 18. Sawn wood



Photo 19. Plywood

3. TIMBER EXPORT

3.1 Timber export per assortment

A total volume of 98,359 m³ of timber and timber products with an export value of US\$ 14,260,359 was exported in 2011. Looking at export per assortment, roundwood turns out to be the most important timber assortment in 2011. A volume of 89,953 m³ of roundwood with an export value of US\$ 10,814,377 was exported. For the rest, 6,240 m³ of sawn wood with an export value of US\$ 2,101,714 was exported. The export of hewn square poles and snakewood (*Piratinera guianensis*) was 1,590 m³ (export value US\$ 330,525) and 268 m³ (export value US\$ 817,444) respectively.

An assortment of finished products comprising doors, window frames, staircase parts, furniture and shingles was exported as well, amounting to a volume of 308 m³ with a value of US\$ 196,299.

Table 6. Timber export per assortment in 2011

Assortment	Volume in m ³	Value in US\$
Roundwood	89,953	10,814,377
Hewn square poles	1,590	330,525
Snakewood	268	817,444
Sawn wood	6,240	2,101,714
Finished product	308	196,299
Total	98,359	14,260,359



Photo 20. Sawn wood (1)



Photo 21. Sawn wood (2)

3.2 Timber export per region

The most important market of Surinamese timber in 2011 was Asia. This region bought 91% of the total volume of exported timber. In this region, China, India and Taiwan with exports of 69%, 6% and 6% respectively are the biggest buyers of Surinamese timber.

The most important timber assortment (a volume of 87,641 m³ and a value of US\$ 10,520,884) exported to Asia is roundwood. The exports to this region comprised processed timber, more specifically sawn wood with a volume of 1.691 m³ and a value of US\$ 512,962.

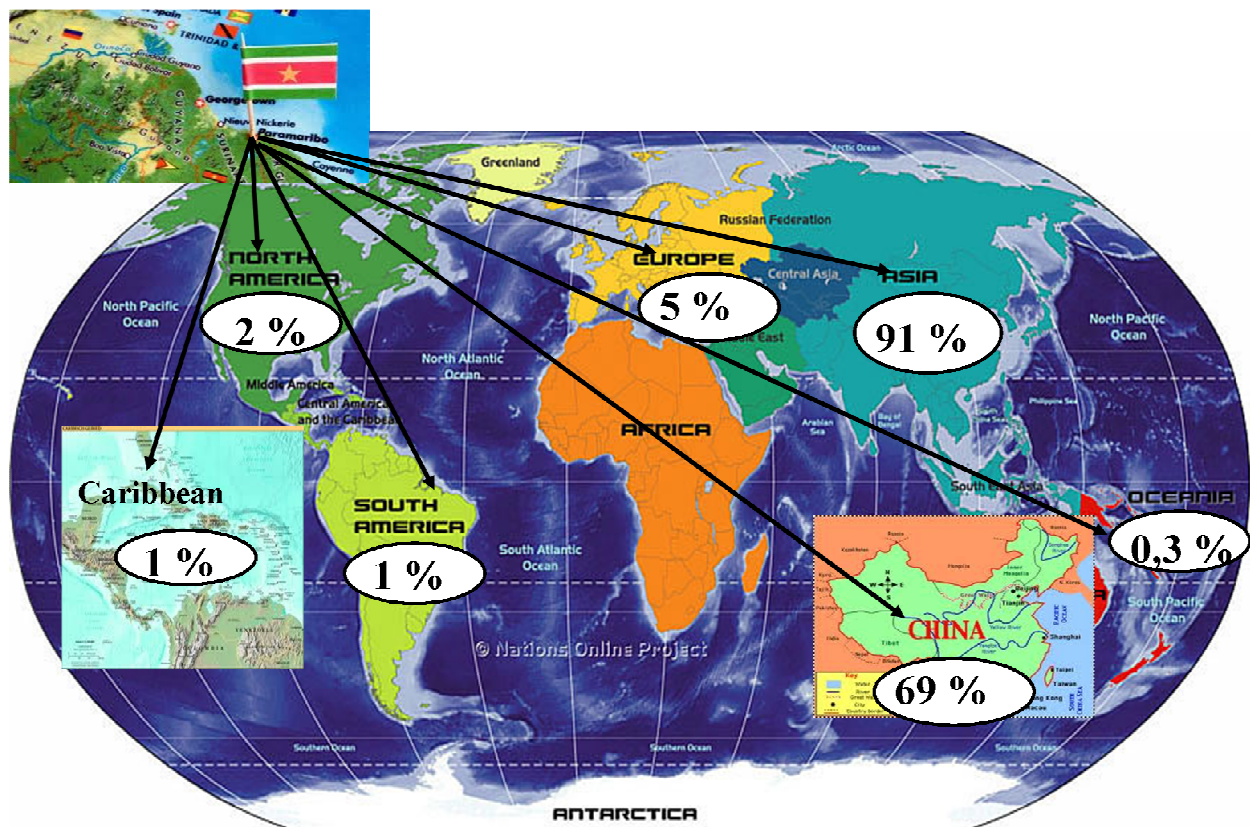
The second most important export region for Surinamese timber is Europe, accounting for 5% of the total timber export. The Netherlands and Belgium are the most important buyers of Surinamese timber in this region. For the rest, 2% of the total timber export was exported to North and Central America, while 1% was exported to the Caribbean and 1% to South America. In 2011, timber was also exported to a non-traditional market of Surinamese timber, namely New Zealand.

The exports to member states of the European Union amounted to US\$ 1,415,781.

Unlike the exports to the Asian region, the timber exports to the European Union mainly consisted of (approximately 67%) sawn wood and finished products. Within the European Union the Netherlands is the biggest buyer of hewn square poles.

More than 77% of the exported timber (US\$ 10,926,276) was destined for the ITTO consuming member states. Exports to the ITTO producing member states amounted to US\$ 980,413.

Map 3. Markets for Surinamese timber



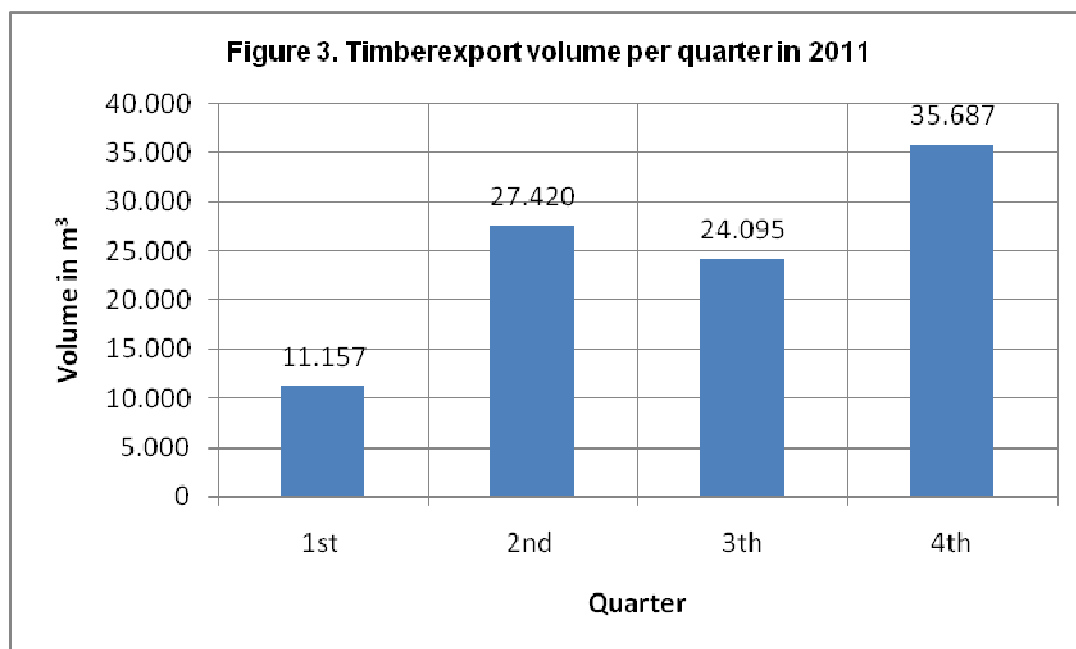
3.3 Export per exporter

Seventy exporters exported timber from Suriname. Octagon International N.V. was the biggest exporter (15%) in this period. Other important exporters are Brokopondo Watra Wood International N.V., Suriname Rich Resources Forestry Development N.V., Suriname Jishen Forestry & Timber Industry N.V., Tacoba Forestry Consultant N.V., and Chan Yi Wood Export. The above mentioned six companies together contributed 60% of the timber exports. It is worth mentioning that these companies aim at exports of roundwood, mainly to China.

3.4 Export per timber species

Seventy-two timber species of the assortment roundwood were exported in 2011. Of this assortment the timber species Basralocus was at the top of the list with a volume of 19,090 m³, accounting for 21% of the exports. Other important timber species of this assortment are Purperhart (13%), Gele Kabbes (8%) and Bolletrie (7%). It turned out that 10 timber species accounted for 75% of the total exports of the timber assortment of roundwood.

1.590 m³ of hewn square poles of the timber species Basralocus were exported, while 268 m³ of snakewood were exported. Of this timber species snakewood, only the heartwood is exported and this earned us US\$ 817,444 in revenues from export. The exported sawn wood assortment comprised 30 timber species. Here as well the timber species Basralocus (2,091 m³) was the main exported timber species, contributing 34% of the exports. Other important timber species of this assortment are Walaba (15%), GeleKabbes (7%) and Gronfolo (7%). Ten timber species accounted for 87% of the total exports.



3.5 Export trend and prognosis

Total timber exports in the first half of 2011 amounted to 38,577 m³, while this figure was 59,782 m³ in the second half of the year. This shows that the total timber exports in the second half of 2011 increased by 55% compared to the first half of the same year. In 2000 a volume of 18,201 m³ of timber with a value of US\$ 3,295,800 was exported from Suriname. The timber export figures in the period 2000 up to and including 2011 show some fluctuations, but throughout the whole period we see an upward trend in the exports.

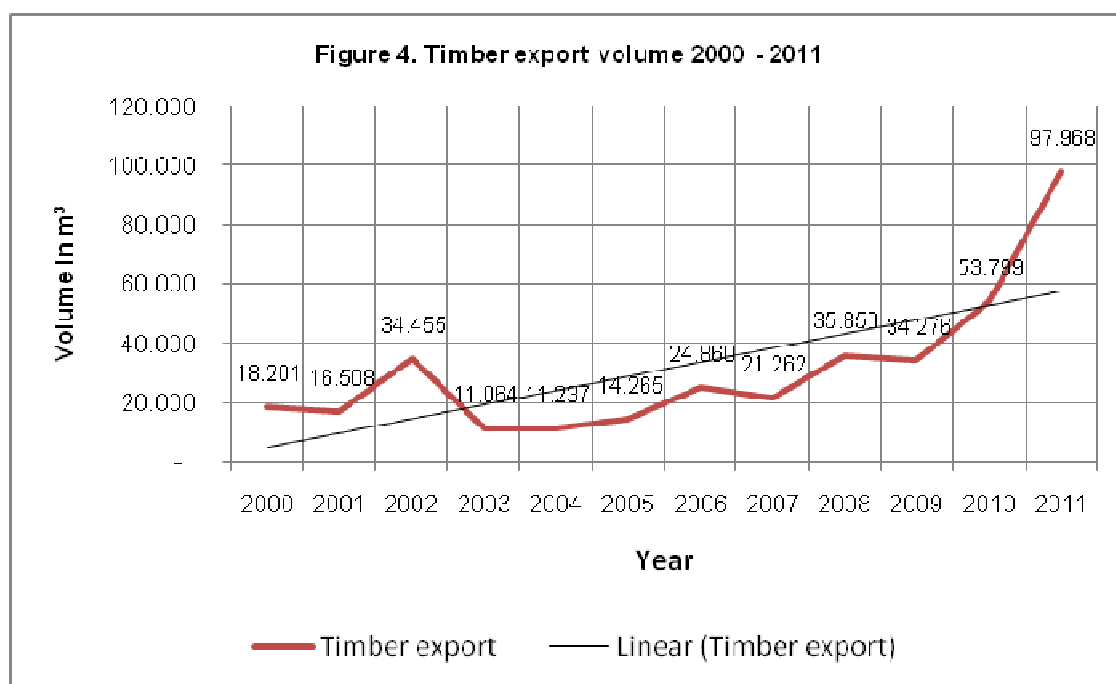
The exports in 2010 increased by 58% compared to 2009. In 2011 the exports increased by no less than 82% compared to 2010.

It is expected that in 2012 the export will increase by 10 – 20%.

The total national exports of Suriname amounted to US\$ 2,500,000,000 in 2011, of which approximately 0.6% can be attributed to timber exports.

Table 7. Timber exports 2000 – 2011

Year	Volume in m ³	Value in US\$
2000	18,201	3,295,800
2001	16,508	3,520,500
2002	34,455	5,405,000
2003	11,064	2,488,100
2004	11,237	2,339,500
2005	14,265	2,936,100
2006	24,860	4,554,100
2007	21,262	4,957,100
2008	35,850	5,542,900
2009	34,276	5,180,300
2010	54,157	8,299,977
2011	98,359	14,260,359



4. TIMBER IMPORTS

Table 8. Import of timber products in 2011

Assortment	2011	
	Volume in m ³	Value in US\$
Particle board	1,732	649,389
Fibreboard	6,721	980,618
Plywood	4,597	2,159,837
Total	13,050	3,789,844

Source: Bureau of Statistics

The most important timber products imported by Suriname in 2011 were particle board, fibreboard and plywood. The import volumes were 1,732 m³, 6,721 m³ and 4,597 m³ respectively. The total import value of these products was US\$ 3,789,844.

The most important trade relation of these products is China, where approximately 53% of the total imports come from. 15% of these products came from The Netherlands and 6% from Thailand.

Total national imports in 2011 amounted to US\$ 1,700,000,000, of which about 0.2% can be attributed to timber imports.

5. DOMESTIC TIMBER CONSUMPTION

Table 9. Production, export, import and domestic timber consumption in m³

Assortment	Production	Export	Import	Domestic consumption
Roundwood	347,566	89,953		257,613
Hewn square poles	769	1,590		
Sawn wood	100,000	6,240		93,760
Plywood	2,500		4,597	7,097
Particle board			1,732	1,732
Fibreboard			6,721	6,721

Domestic timber consumption is determined by comparing the local timber production, timber imports and timber exports with each other. In 2011, 257,613 m³ of roundwood was sold domestically. It can safely be assumed that this roundwood was locally produced, since there is no import of roundwood. This timber is processed into hewn square poles, sawn wood and plywood by the local timber processing industry. In 2011 the domestic consumption of sawn wood was 93,760 m³. Here as well we are talking about locally produced sawn wood.

In 2011, 7,097 m³ of plywood was sold domestically, 4,597 m³ of which was imported plywood and 2,500 m³ was locally produced plywood.

The consumption of particle board amounted to 1,732 m³ in 2011, while the consumption of fibreboard in the same year was 6.721 m³. These are primarily imported timber products, since as we know, Suriname does not produce particle board and fibreboard.

The total domestic timber consumption expressed in m³ roundwood equivalent in 2011 was 174,179 m³. The timber consumption per capita expressed in m³ roundwood equivalent in 2011 amounted to 0.32 m³.

6. EARNINGS FROM THE FORESTRY SECTOR

The direct earnings from the forestry sector for the country come from forest levies. These are exploration fees, retribution on harvested and removed timber, grading fees, export duties on unprocessed and semi-processed timber and concession fees. In 2011 the earnings for the state were comprised of SRD 116,506,- from concession fees, SRD 6,741,499.- from retribution, SRD 4,303.- from grading fees and SRD 5,787,278 from export duties on unprocessed and semi-processed timber, so that the total revenues this year were SRD 12,652,652.-.

The export earnings realized by the sector by exporting timber and timber products was US\$ 14,260,359.- in 2011.

The value of the local traded timber and timber products is estimated at SRD 150,000,000.

The Gross Domestic Product in 2011 was about SRD 14 billion, of which 1.3% (SRD 182,000,000.-) can be attributed to logging and timber processing.

The forestry sector provides work for 5,000 people, this is 4% of the workforce of Suriname.

7. CARBON IN THE FORESTS

The total forest area of Suriname is 14.8 million ha. With an average of 205 tons of carbon per hectare, the forests of Suriname absorb approximately 3,040 million tons of carbon in the above-ground & below-ground biomass and in the forest soil. The production forests of Suriname with an area of 4.5 million ha. absorb approximately 923 million tons of carbon. Due to logging activities, shifts in the carbon content or emissions of carbon dioxide can occur. The direct causes are:

- Approximately 20% of the felled tree in the form of branches and leaves remains on the forest soil where the tree was felled.
- Soil disturbance is caused by the extraction of the roundwood, etc.
- The undergrowth in the surrounding area is also affected by the felling and extraction.
- The surrounding trees of the tree that was felled are damaged during the felling and extraction process.

In 2011, 366,395 m³ of timber was extracted from the production forests of Suriname. Because of this, approximately 176, 000 tons of carbon were removed from the forest. The local sawmills processed 257,613 m³ of roundwood. This resulted in approximately 100,000 m³ of processed products. Because of this processing 157,613 m³ of timber was released in the form of waste, which was presumably destroyed by burning. This process resulted in the emission of approx. 278,000 tons of carbon dioxide into the atmosphere.



Photo 22. Canopy

Sources:

General Bureau of Statistic (ABS), Division National Accounts

General Bureau of Statistic (ABS), Suriname Basic Indicators 2012-1

SBB, Forest statistics, Production, export and import of timber and timber products in 2011